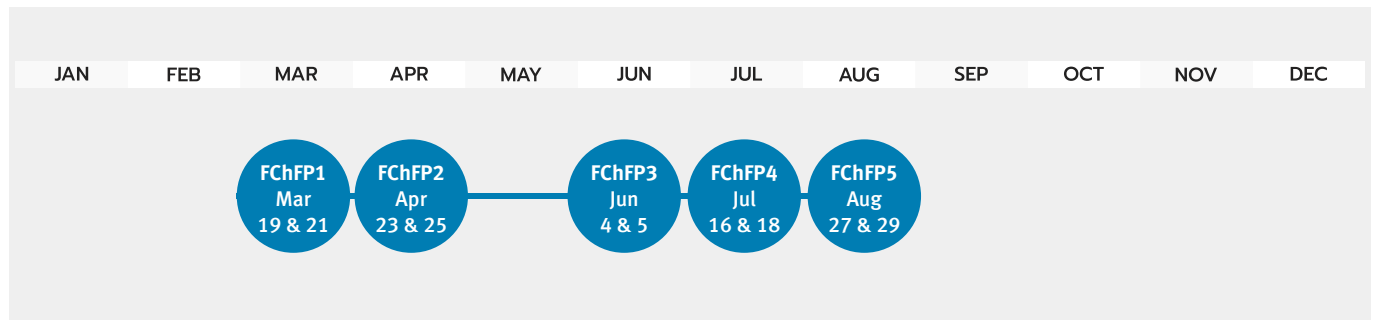


Cohort 1, 2025 – Key Study Dates and Training Times



*Workshop attendance dates shown above, is the duration of a nominated cohort journey in sequential subject order for completion in less than 12 months.

Subject 1: Principals of Financial Planning

	March 2025
Online access to subject material	Monday, 3 March
Face to Face Workshop 1	Wednesday, 19 March @ 9:00am – 3:00pm
Face to Face Workshop 2	Friday, 21 March @ 9:00am – 3:00pm
Exam	Tuesday, 1 April

Subject 2: Wealth Creation and Retirement Planning

	April 2025
Online access to subject material	Monday, 14 April
Face to Face Workshop 1	Wednesday, 23 April @ 9:00am – 3:00pm
Face to Face Workshop 2	Friday, 25 April @ 9:00am – 3:00pm
Exam	Tuesday, 6 May

Fellow Chartered Financial Practitioner Certification



Subject 3: Estate and Succession Planning

	June 2025
Online access to subject material	Monday, 26 May
Face to Face Workshop 1	Wednesday, 4 June @ 9:00am – 3:00pm
Face to Face Workshop 2	Thursday, 5 June @ 9:00am – 3:00pm
Exam	Thursday, 17 June

Subject 4: Personal and Business Insurance

	July 2025
Online access to subject material	Monday, 7 July
Face to Face Workshop 1	Wednesday, 16 July @ 9:00am – 3:00pm
Face to Face Workshop 2	Friday, 18 July @ 9:00am – 3:00pm
Exam	Tuesday, 29 July

Subject 5: Client Engagement and Financial Planning Practice

	August 2025
Online access to subject material	Monday, 18 August
Face to Face Workshop 1	Wednesday, 27 August @ 9:00am – 3:00pm
Face to Face Workshop 2	Friday, 29 August @ 9:00am – 3:00pm
Assignment due	Tuesday, 9 September