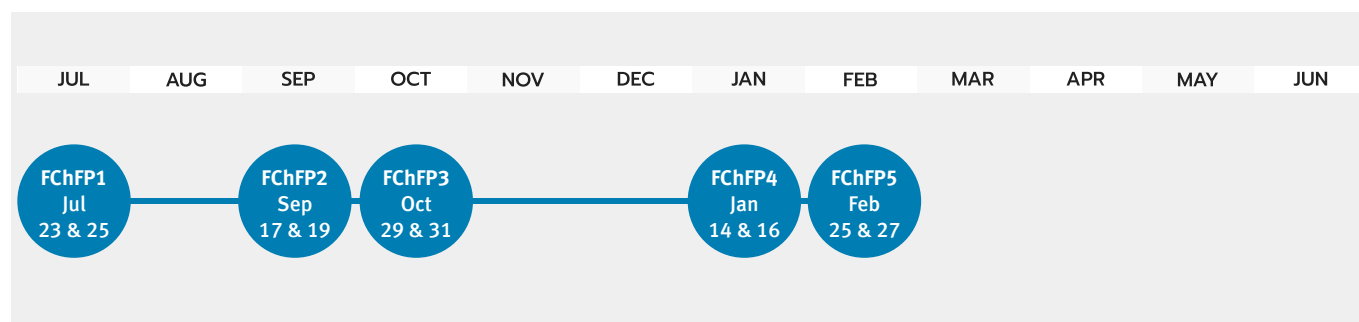


Cohort 3, 2025 – Key Study Dates and Training Times



*Workshop attendance dates shown above, is the duration of a nominated cohort journey in sequential subject order for completion in less than 12 months.

Subject 1: Principals of Financial Planning

	July 2025
Online access to subject material	Monday, 7 July
Face to Face Workshop 1	Wednesday, 23 July @ 9:00am – 3:00pm
Face to Face Workshop 2	Friday, 25 July @ 9:00am – 3:00pm
Exam	Friday, 5 August

Subject 2: Wealth Creation and Retirement Planning

	September 2025
Online access to subject material	Monday, 8 September
Face to Face Workshop 1	Wednesday, 17 September @ 9:00am – 3:00pm
Face to Face Workshop 2	Friday, 19 September @ 9:00am – 3:00pm
Exam	Tuesday, 30 September

Fellow Chartered Financial Practitioner Certification



Subject 3: Estate and Succession Planning

	October 2025
Online access to subject material	Monday, 20 October
Face to Face Workshop 1	Wednesday, 29 October @ 9:00am – 3:00pm
Face to Face Workshop 2	Friday, 31 October @ 9:00am – 3:00pm
Exam	Tuesday, 11 November

Subject 4: Personal and Business Insurance

	January 2026
Online access to subject material	Monday, 5 January
Face to Face Workshop 1	Wednesday, 14 January @ 9:00am – 3:00pm
Face to Face Workshop 2	Friday, 16 January @ 9:00am – 3:00pm
Exam	Tuesday, 27 January

Subject 5: Client Engagement and Financial Planning Practice

	February 2026
Online access to subject material	Monday, 16 February
Face to Face Workshop 1	Wednesday, 25 February @ 9:00am – 3:00pm
Face to Face Workshop 2	Friday, 27 February @ 9:00am – 3:00pm
Assignment due	Tuesday, 10 March