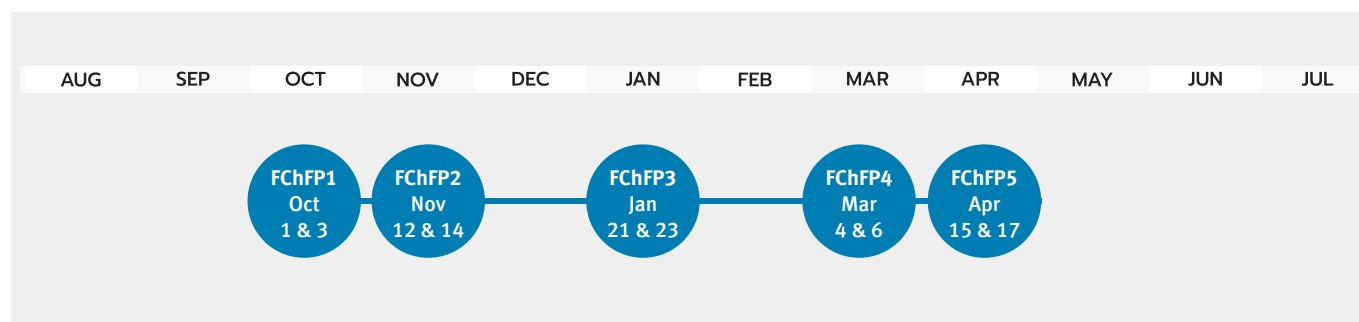


Cohort 4, 2025 – Key Study Dates and Training Times



*Workshop attendance dates shown above, is the duration of a nominated cohort journey in sequential subject order for completion in less than 12 months.

Subject 1: Principals of Financial Planning

	September 2025
Online access to subject material	Monday, 15 September
Face to Face Workshop 1	Wednesday, 1 October @ 9:00am – 3:00pm
Face to Face Workshop 2	Friday, 3 October @ 9:00am – 3:00pm
Exam	Friday, 14 October

Subject 2: Wealth Creation and Retirement Planning

	November 2025
Online access to subject material	Monday, 3 November
Face to Face Workshop 1	Wednesday, 12 November @ 9:00am – 3:00pm
Face to Face Workshop 2	Friday, 14 November @ 9:00am – 3:00pm
Exam	Tuesday, 25 November

Fellow Chartered Financial Practitioner Certification



Subject 3: Estate and Succession Planning

	January 2026
Online access to subject material	Monday, 12 January
Face to Face Workshop 1	Wednesday, 21 January @ 9:00am – 3:00pm
Face to Face Workshop 2	Friday, 23 January @ 9:00am – 3:00pm
Exam	Tuesday, 3 February

Subject 4: Personal and Business Insurance

	February 2026
Online access to subject material	Monday, 23 February
Face to Face Workshop 1	Wednesday, 4 March @ 9:00am – 3:00pm
Face to Face Workshop 2	Friday, 6 March @ 9:00am – 3:00pm
Exam	Tuesday, 17 March

Subject 5: Client Engagement and Financial Planning Practice

	April 2026
Online access to subject material	Monday, 6 April
Face to Face Workshop 1	Wednesday, 15 April @ 9:00am – 3:00pm
Face to Face Workshop 2	Friday, 17 April @ 9:00am – 3:00pm
Assignment due	Tuesday, 28 April