

## 2025SP1 Assessment Schedule

### Financial Planning Subjects

| Subject code | Subject Name                                      | Assessment Type | Assessment Dates |
|--------------|---|-----------------|------------------|
| FPC001B      | Economic and Legal Context for Financial Planning | Assignment 1    | 6 February       |
|              |   | Assignment 2    | 3 March          |
|              |   | Assignment 3    | 31 March         |
| FPC002B      | Ethics and Professionalism in Financial Advice    | Task            | 3 February       |
|              |   | Assignment 1    | 3 March          |
|              |   | Assignment 2    | 31 March         |
| FPC003       | Superannuation and Retirement Advice              | Quiz            | 14 February      |
|              |   | Assignment 1    | 3 March          |
|              |   | Assignment 2    | 31 March         |
| FPC004       | Insurance Advice                                  | Quiz 1          | 7 February       |
|              |   | Assignment 1    | 17 February      |
|              |   | Quiz 2          | 21 March         |
| FPC005       | Estate and Succession Planning                    | Assignment 2    | 31 March         |
|              |   | Quiz 1          | 7 February       |
|              |   | Assignment 1    | 24 February      |
| FPC006       | Taxation for Financial Planning                   | Quiz 2          | 14 March         |
|              |   | Assignment 2    | 31 March         |
|              |   | Assignment 1    | 14 February      |
| FPC007B      | Client Engagement Skills                          | Task            | 24 February      |
|              |   | Assignment 1    | 3 February       |
|              |   | Assignment 2    | 31 March         |
| FPC008       | Investment Advice                                 | Assignment 1    | 31 March         |
|              |   | Assignment 2    | 3 March          |
|              |   | Assignment 3    | 31 March         |
| FPC009       | Complex Financial Planning                        | Task            | 3 February       |
|              |   | Assignment 1    | 3 March          |
|              |   | Assignment 2    | 31 March         |
| FPE010       | Aged Care   | Task            | 3 February       |
|              |   | Assignment 1    | 24 February      |
|              |   | Assignment 2    | 31 March         |
| FPE011       | Debt Strategies                                   | Oral Task       | 3 February       |
|              |   | Assignment 1    | 3 March          |
|              |   | Assignment 2    | 31 March         |
| FPE012       | Marketing for Financial Planning Practices        | Assignment 1    | 31 March         |
|              |   | Assignment 2    | 3 February       |
|              |   | Assignment 3    | 3 March          |
| FPE013       | Business Planning and Practice Management         | Task            | 31 March         |
|              |   | Assignment 1    | 3 February       |
|              |   | Assignment 2    | 3 March          |
| FPE014       | Financial Accounting Principles                   | Quiz 1          | 14 February      |
|              |   | Assignment 1    | 24 February      |
|              |   | Quiz 2          | 21 March         |
| FPE015       | Derivatives in Financial Planning                 | Assignment 2    | 31 March         |
|              |   | Quiz 1          | 7 February       |
|              |   | Assignment 1    | 17 February      |
| FPE020       | SMSF Regulations and Taxation                     | Quiz 2          | 21 March         |
|              |   | Task            | 31 March         |
|              |   | Assignment 1    | 3 February       |
| KAP001       | Capstone Project                                  | Assignment 2    | 17 February      |
|              |   | Task            | 21 March         |
|              |   | Assignment 1    | 31 March         |

\*Individuals are required to select one exam date only.

Disclaimer: This schedule is subject to change

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