

2025SP1 Assessment Schedule

Financial Planning Subjects

Subject code	Subject Name	Assessment Type	Assessment Dates
FPC001B	Economic and Legal Context for Financial Planning	Assignment 1	6 February
		Assignment 2	3 March
		Assignment 3	31 March
FPC002B	Ethics and Professionalism in Financial Advice	Task	3 February
		Assignment 1	3 March
FPC003	Superannuation and Retirement Advice	Assignment 2	31 March
		Quiz	14 February
		Assignment 1	3 March
FPC004	Insurance Advice	Assignment 2	31 March
		Quiz 1	7 February
		Assignment 1	17 February
FPC005	Estate and Succession Planning	Quiz 2	21 March
		Assignment 2	31 March
		Quiz 1	7 February
FPC006	Taxation for Financial Planning	Assignment 1	24 February
		Quiz 2	14 March
		Assignment 2	31 March
FPC007B	Client Engagement Skills	Task	3 February
		Assignment 1	3 March
		Assignment 2	31 March
FPC008	Investment Advice	Assignment 1	6 February
		Assignment 2	3 March
		Assignment 3	31 March
FPC009	Complex Financial Planning	Task	3 February
		Assignment 1	3 March
		Assignment 2	31 March
FPE010	Aged Care	Task	3 February
		Assignment 1	24 February
FPE011	Debt Strategies	Assignment 2	31 March
		Oral Task	3 February
		Assignment 1	3 March
FPE012	Marketing for Financial Planning Practices	Assignment 2	31 March
		Assignment 1	3 February
		Assignment 3	31 March
FPE013	Business Planning and Practice Management	Assignment 2	31 March
		Assignment 1	3 March
		Task	3 February
FPE014	Financial Accounting Principles	Quiz 1	14 February
		Assignment 1	24 February
		Assignment 2	31 March
FPE015	Derivatives in Financial Planning	Quiz 2	21 March
		Assignment 2	31 March
		Assignment 1	17 February
		Quiz 1	7 February
FPE020	SMSF Regulations and Taxation	Task	3 February
		Assignment 1	17 February
		Quiz	21 March
KAP001	Capstone Project	Assignment 2	31 March
		Task	3 February
		Assignment 1	24 February

*Individuals are required to select one exam date only.
Disclaimer: This schedule is subject to change

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