

2025SP3 Assessment Schedule

Financial Planning Subjects

Subject code	Subject Name	Assessment Type	Assessment Dates
FPC001B	Economic and Legal Context for Financial Planning	Assignment 1	29 May
		Assignment 2	23 June
		Assignment 3	21 July
FPC002B	Ethics and Professionalism in Financial Advice	Task	26 May
		Assignment 1	23 June
		Assignment 2	21 July
FPC003	Superannuation and Retirement Advice	Quiz	6 June
		Assignment 1	23 June
		Assignment 2	21 July
FPC004	Insurance Advice	Quiz 1	30 May
		Assignment 1	9 June
		Quiz 2	11 July
FPC005	Estate and Succession Planning	Assignment 2	21 July
		Quiz 1	30 May
		Assignment 1	16 June
FPC006	Taxation for Financial Planning	Quiz 2	4 July
		Assignment 2	21 July
		Quiz 1	6 June
FPC007B	Client Engagement Skills	Assignment	16 June
		Quiz 2	11 July
		Assignment 2	21 July
FPC008	Investment Advice	Task	26 May
		Assignment 1	23 June
		Assignment 2	21 July
FPC009	Complex Financial Planning	Assignment 1	29 May
		Assignment 2	23 June
		Assignment 3	21 July
FPE010	Aged Care	Task	26 May
		Assignment 1	23 June
		Assignment 2	21 July
FPE011	Debt Strategies	Oral Task	16 June
		Assignment 1	23 June
		Assignment 2	21 July
FPE012	Marketing for Financial Planning Practices	Assignment 1	26 May
		Assignment 2	23 June
		Assignment 3	21 July
FPE013	Business Planning and Practice Management	Task	26 May
		Assignment 1	23 June
		Assignment 2	21 July
FPE014	Financial Accounting Principles	Quiz 1	6 June
		Assignment 1	16 June
		Quiz 2	11 July
FPE015	Derivatives in Financial Planning	Assignment 2	21 July
		Quiz 1	30 May
		Assignment 1	9 June
FPE020	SMSF Regulations and Taxation	Quiz 2	11 July
		Assignment 2	21 July
		Task	26 May
KAP001	Capstone Project	Assignment 1	9 June
		Quiz	11 July
		Assignment 2	21 July
KAP001	Capstone Project	Task	26 May
		Assignment 1	16 June
		Assignment 2	21 July

*Individuals are required to select one exam date only.
Disclaimer: This schedule is subject to change

MFP 2025SP3 V1 09.10.2024
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