

2025SP4 Assessment Schedule

Financial Planning Subjects

Subject code	Subject Name	Assessment Type	Assessment Dates
FPC001B	Economic and Legal Context for Financial Planning	Assignment 1	24 July
		Assignment 2	18 August
		Assignment 3	15 September
FPC002B	Ethics and Professionalism in Financial Advice	Task	21 July
		Assignment 1	18 August
FPC003	Superannuation and Retirement Advice	Assignment 2	15 September
		Quiz	1 August
		Assignment 1	18 August
FPC004	Insurance Advice	Assignment 2	15 September
		Quiz 1	25 July
		Assignment 1	4 August
FPC005	Estate and Succession Planning	Quiz 2	5 September
		Assignment 2	15 September
		Quiz 1	25 July
FPC006	Taxation for Financial Planning	Assignment 1	11 August
		Quiz 2	29 August
		Assignment 2	15 September
FPC007B	Client Engagement Skills	Task	1 August
		Assignment 1	11 August
		Assignment 2	5 September
FPC008	Investment Advice	Assignment 1	15 September
		Assignment 2	24 July
		Assignment 3	18 August
FPC009	Complex Financial Planning	Task	15 September
		Assignment 1	21 July
		Assignment 2	18 August
FPE010	Aged Care	Task	15 September
		Assignment 1	21 July
FPE011	Debt Strategies	Assignment 2	11 August
		Assignment 1	18 August
		Oral Task	15 September
FPE012	Marketing for Financial Planning Practices	Assignment 1	21 July
		Assignment 2	18 August
		Assignment 3	15 September
FPE013	Business Planning and Practice Management	Task	21 July
		Assignment 1	18 August
		Assignment 2	15 September
FPE014	Financial Accounting Principles	Quiz 1	1 August
		Assignment 1	11 August
		Assignment 2	5 September
FPE015	Derivatives in Financial Planning	Assignment 2	15 September
		Quiz 1	25 July
		Assignment 1	4 August
		Quiz 2	5 September
FPE020	SMSF Regulations and Taxation	Task	15 September
		Assignment 1	21 July
		Quiz	4 August
KAP001	Capstone Project	Assignment 2	5 September
		Task	15 September
		Assignment 1	21 July

*Individuals are required to select one exam date only.
Disclaimer: This schedule is subject to change

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