

2025SP4 Assessment Schedule

Financial Planning Subjects

Subject code	Subject Name	Assessment Type	Assessment Dates
FPC001B	Economic and Legal Context for Financial Planning	Assignment 1	24 July
		Assignment 2	18 August
		Assignment 3	15 September
FPC002B	Ethics and Professionalism in Financial Advice	Task	21 July
		Assignment 1	18 August
		Assignment 2	15 September
	Superannuation and Retirement Advice	Quiz	1 August
PC003		Assignment 1	18 August
		Assignment 2	15 September
FPC004	Insurance Advice	Quiz 1	25 July
		Assignment 1	4 August
		Quiz 2	5 September
		Assignment 2	15 September
FPC005	Estate and Succession Planning	Quiz 1	25 July
		Assignment 1	11 August
		Quiz 2	29 August
		Assignment 2	15 September
FPC006	Taxation for Financial Planning	Quiz 1	1 August
		Assignment	11 August
		Quiz 2	5 September
		Assignment 2	15 September
РС007В	Client Engagement Skills	Task	21 July
		Assignment 1	18 August
		Assignment 2	15 September
FPC008	Investment Advice	Assignment 1	24 July
		Assignment 2	18 August
		Assignment 3	15 September
FPC009	Complex Financial Planning	Task	21 July
		Assignment 1	18 August
		Assignment 2	15 September
FPE010	Aged Care	Task	21 July
		Assignment 1	11 August
		Assignment 2	15 September
FPE011	Debt Strategies	Oral Task	21 July
		Assignment 1	18 August
		Assignment 2	15 September
FPE012	Marketing for Financial Planning Practices	Assignment 1	21 July
		Assignment 2	18 August
		Assignment 3	15 September
FPE013	Business Planning and Practice Management	Task	21 July
		Assignment 1	18 August
		Assignment 2	15 September
FPE014	Financial Accounting Principles	Quiz 1	1 August
		Assignment 1	11 August 5 September
		Quiz 2	•
FPE015		Assignment 2 Quiz 1	15 September
	Derivatives in Financial Planning	Quiz 1 Assignment 1	25 July
		Assignment 1 Quiz 2	4 August
		Assignment 2	5 September 15 September
	SMSF Regulations and Taxation		
		Task	21 July
		Assignment 1	4 August
PE020		Quiz	5 September
PE020		Quiz	5 September
PE020		Assignment 2	15 September
PE020			
PE020 AP001	Capstone Project	Assignment 2	15 September

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