

2025SP5 Assessment Schedule

Financial Planning Subjects

Subject code	Subject Name	Assessment Type	Assessment Dates
FPC001B		Assignment 1	18 September
	Economic and Legal Context for Financial Planning	Assignment 2	13 October
		Assignment 3	10 November
PC002B	Ethics and Professionalism in Financial Advice	Task	15 September
		Assignment 1	13 October
		Assignment 2	10 November
FPC003	Superannuation and Retirement Advice	Quiz	26 September
		Assignment 1	13 October
		Assignment 2	10 November
FPC004	Insurance Advice	Quiz 1	19 September
		Assignment 1	29 September
		Quiz 2	31 October
		Assignment 2	10 November
	Estate and Succession Planning	Quiz 1	19 September
PC005		Assignment 1	6 October
17005		Quiz 2	24 October
		Assignment 2	10 November
FPC006	Taxation for Financial Planning	Quiz 1	26 September
		Assignment	6 October
		Quiz 2	31 October
		Assignment 2	10 November
PC007B	Client Engagement Skills	Task	15 September
		Assignment 1	13 October
		Assignment 2	10 November
FPC008	Investment Advice	Assignment 1	18 September
		Assignment 2	13 October
		Assignment 3	10 November
FPC009	Complex Financial Planning	Task	15 September
		Assignment 1	13 October
		Assignment 2	10 November
FPE010	Aged Care	Task	15 September
		Assignment 1	6 October
		Assignment 2	10 November
FPE011	Debt Strategies	Oral Task	15 September
		Assignment 1	13 October
		Assignment 2	10 November
FPE012	Marketing for Financial Planning Practices	Assignment 1	15 September
		Assignment 2	13 October
		Assignment 3	10 November
FPE013	Business Planning and Practice Management	Task	15 September
		Assignment 1	13 October
		Assignment 2	10 November
FPE014	Financial Accounting Principles	Quiz 1	26 September
		Assignment 1	6 October
		Quiz 2	31 October
FPE015	Derivatives in Financial Planning	Assignment 2	10 November
		Quiz 1	19 September
		Assignment 1	29 September
		Quiz 2	31 October
FPE020	SMSF Regulations and Taxation	Assignment 2	10 November
		Task	15 September
		Assignment 1	29 September
5_5		Quiz	31 October
		Assignment 2	10 November
KAP001	Capstone Project	Task	15 September
		Assignment 1	6 October
		Assignment 2	10 November

MFP 2025SP5 V1 09.10.2024 © Kaplan Professional

Disclaimer: This schedule is subject to change