



Credit Precedent List



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This document provides a credit precedent list (advanced standing) for Kaplan Professional's higher education courses.

Precedents are provided as a guide only and should be viewed in conjunction with chosen courses and applicable course requirements.

To qualify for advanced standing as listed in this document, applicants must provide a certified copy of their transcript, certificate or other credentials to verify they have met the recognition of prior learning requirements for the subject(s).

Advanced standing awarded based on this precedent list will be reviewed in accordance with Kaplan Professional's [Recognition of Prior Learning \(RPL\) policy](#) with the following caveat. Where a designation has previously been used to award advanced standing, that designation may only be re-assessed for further advanced standing if applicants are progressing through a nested qualification.

To apply for advanced standing based on this precedent list, you will be required to complete the Kaplan Professional [Standard RPL Application Form](#).

Prior study/designation requirements	Kaplan Professional subject	Kaplan Professional course
Adelaide University (10-year currency)		
Successful completion of the Graduate Certificate in Self-Managed Superannuation Funds (GCSMSF)	FPE020 SMSF Regulation and Taxation	Master of Financial Planning Master of Financial Services Graduate Diploma of Financial Services Graduate Certificate in Financial Services
Asian Securities Analysts Federation (ASAF) (10-year currency)		
Certified International Investment Analyst (CIIA)	FIN103 Financial Analysis and Valuation FIN206 Investment Management	Master of Applied Finance Graduate Diploma of Applied Finance Graduate Certificate in Applied Finance Master of Financial Services Graduate Diploma of Financial Services Graduate Certificate in Financial Services
	FIN103 Financial Analysis and Valuation	Graduate Certificate in Corporate Finance
	FPE200 General Elective	Master of Financial Planning
Association of Chartered Certified Accountants (ACCA) (10-year currency)		
Successful completion of the ACCA Qualification — Fundamentals level (must include F7 Financial Reporting)	FIN200 General Elective	Master of Applied Finance Graduate Diploma of Applied Finance Graduate Certificate in Applied Finance Graduate Certificate in Corporate Finance
	FPE014 Financial Accounting Principles	Master of Financial Planning Master of Financial Services Graduate Diploma of Financial Services Graduate Certificate in Financial Services

Association of Financial Advisers (AFA)		
Fellow Chartered Financial Practitioner (FChFP) (completed through Kaplan Professional) consisting of the following subjects: (i) AFA 1—Business Strategy for Financial Advisers (ii) AFA 2—Client Experience Strategy (iii) AFA 3—Advanced Advice Solutions (iv) AFA 4—Professional Conduct & Governance for Financial Advisers.	FPC004 Insurance Advice FPC008 Investment Advice FPE012 Marketing for Financial Planning Practices FPE013 Business Planning and Practice Management	Master of Financial Planning Master of Financial Services Graduate Diploma of Financial Services
	FPC004 Insurance Advice FPC008 Investment Advice	Graduate Diploma of Financial Planning Graduate Certificate in Financial Services
	FPC004 Insurance Advice	Graduate Certificate of Financial Planning
CFA Institute (CFA)		
CFA Level I Applicants can send confirmation via email from the CFA as evidence of completion.	FIN101 Financial Markets and Economic Principles FIN202 Fundamentals of Asset Valuation	Master of Applied Finance Graduate Diploma of Applied Finance Graduate Certificate in Applied Finance Graduate Certificate in Corporate Finance Master of Financial Services Graduate Diploma of Financial Services Graduate Certificate in Financial Services
CFA Level II Applicants can send confirmation via email from the CFA as evidence of completion.	FIN101 Financial Markets and Economic Principles FIN103 Financial Analysis and Valuation FIN201 Quantitative Applications in Finance FIN202 Fundamentals of Asset Valuation	Master of Applied Finance Graduate Diploma of Applied Finance Master of Financial Services Graduate Diploma of Financial Services
	FIN101 Financial Markets and Economic Principles FIN202 Fundamentals of Asset Valuation	Graduate Certificate in Applied Finance Graduate Certificate in Corporate Finance Graduate Certificate in Financial Services
CFA Level III Applicants can send confirmation via email from the CFA as evidence of completion.	FIN101 Financial Markets and Economic Principles FIN103 Financial Analysis and Valuation FIN201 Quantitative Applications in Finance FIN202 Fundamentals of Asset Valuation FIN206 Investment Management FIN351 The Derivatives Market	Master of Applied Finance Master of Financial Services
	FIN101 Financial Markets and Economic Principles FIN103 Financial Analysis and Valuation FIN201 Quantitative Applications in Finance FIN202 Fundamentals of Asset Valuation	Graduate Diploma of Applied Finance Graduate Diploma of Financial Services
	FIN101 Financial Markets and Economic Principles FIN202 Fundamentals of Asset Valuation	Graduate Certificate in Applied Finance Graduate Certificate in Corporate Finance Graduate Certificate in Financial Services
	FPC008 Investment Advice FPE015 Derivatives in Financial Planning	Master of Financial Planning
	FPC008 Investment Advice	Graduate Diploma of Financial Planning

Chartered Accountants Australia and New Zealand (CAANZ)		
<p>Current CAANZ membership* (except for affiliate members). * Requires completion of the Chartered Accountants Program. Documentation is required for both membership and program completion.</p>	<p>FIN103 Financial Analysis and Valuation FIN342 Applied Corporate Finance Two (2) x FIN200 General Electives</p>	<p>Master of Applied Finance Graduate Diploma of Applied Finance</p>
	<p>FIN103 Financial Analysis and Valuation FIN342 Applied Corporate Finance Two (2) x FIS200 General Electives</p>	<p>Master of Financial Services Graduate Diploma of Financial Services</p>
	<p>FIN103 Financial Analysis and Valuation FIN342 Applied Corporate Finance</p>	<p>Graduate Certificate in Applied Finance Graduate Certificate in Corporate Finance Graduate Certificate in Financial Services</p>
	<p>FPC006 Taxation for Financial Planning FPE014 Financial Accounting Principles</p>	<p>Master of Financial Planning</p>
	<p>FPC006 Taxation for Financial Planning</p>	<p>Graduate Diploma of Financial Planning</p>
Chartered Institute of Management Accountants (CIMA)		
<p>Successful completion of the CIMA professional qualification and CIMA current membership. Documentation is required for both membership and the qualification.</p>	<p>FIN342 Applied Corporate Finance FIN200 General Elective</p>	<p>Master of Applied Finance Graduate Diploma of Applied Finance Graduate Certificate in Applied Finance Graduate Certificate in Corporate Finance</p>
	<p>FIN342 Applied Corporate Finance FIS200 General Elective</p>	<p>Master of Financial Services Graduate Diploma of Financial Services Graduate Certificate in Financial Services</p>
	<p>FPC008 Investment Advice FPE014 Financial Accounting Principles</p>	<p>Master of Financial Planning</p>
	<p>FPC008 Investment Advice</p>	<p>Graduate Diploma of Financial Planning</p>
Corporations (Relevant Providers Degrees, Qualifications and Courses Standard) Determination 2021		
<p>Financial Advice Regulatory & Legal Obligations bridging unit *Applicants must have completed prior studies as specified under "Course Identification" within <i>Schedule 2—Courses and units of study</i></p>	<p>FPC001B Economic and Legal Context for Financial Planning</p>	<p>Master of Financial Planning Graduate Diploma of Financial Planning Graduate Certificate of Financial Planning Master of Financial Services Graduate Diploma of Financial Services Graduate Certificate in Financial Services</p>
<p>Ethics for Professional Advisers bridging unit *Applicants must have completed prior studies as specified under "Course Identification" within <i>Schedule 2—Courses and units of study</i></p>	<p>FPC002B Ethics and Professionalism in Financial Advice</p>	<p>Master of Financial Planning Graduate Diploma of Financial Planning Graduate Certificate of Financial Planning Master of Financial Services Graduate Diploma of Financial Services Graduate Certificate in Financial Services</p>
<p>Behavioural Finance: Client and Consumer Behaviour, Engagement and Decision-Making bridging unit *Applicants must have completed prior studies as specified under "Course Identification" within <i>Schedule 2—Courses and units of study</i></p>	<p>FPC007B Client Engagement Skill</p>	<p>Master of Financial Planning Graduate Diploma of Financial Planning Master of Financial Services Graduate Diploma of Financial Services Graduate Certificate in Financial Services</p>

CPA Australia		
<p>Current CPA Australia membership*</p> <p>* Requires completion of the CPA Program (or the CPA Australia conversion course).</p> <p>Documentation is required for both membership and program completion.</p>	FIN102 Regulation, Ethics and Risk Management FIN103 Financial Analysis and Valuation FIN342 Applied Corporate Finance FIN200 General Elective	Master of Applied Finance Graduate Diploma of Applied Finance
	FIN102 Regulation, Ethics and Risk Management FIN103 Financial Analysis and Valuation FIN342 Applied Corporate Finance FIS200 General Elective	Master of Financial Services Graduate Diploma of Financial Services
	FIN102 Regulation, Ethics and Risk Management FIN103 Financial Analysis and Valuation	Graduate Certificate in Applied Finance Graduate Certificate in Financial Services
	FIN103 Financial Analysis and Valuation FIN342 Applied Corporate Finance	Graduate Certificate in Corporate Finance
	FPC006 Taxation for Financial Planning FPE014 Financial Accounting Principles, <i>plus</i> One (1) subject based on completion of at least one (1) Financial Planning elective	Master of Financial Planning
	FPC006 Taxation for Financial Planning, <i>plus</i> One (1) subject based on completion of at least one (1) Financial Planning elective	Graduate Diploma of Financial Planning
Financial Planning Association (FPA) / Financial Advice Association Australia (FAAA)		
<p>CFP® designation (Commenced Jul 1999 – December 2003)</p> <p>Completion evidence required:</p> <p>CFP1 – Professionalism, Ethics & Compliance CFP2 – Comprehensive Financial Planning 1 CFP3 – Comprehensive Financial Planning 2 CFP4 – Practice Management</p> <p>CFP® designation (December 2003 – June 2023)</p> <p>Completion evidence required:</p> <p>CFP1 – FPA Professionalism CFP2 – Applied Strategies 1 CFP3 – Applied Strategies 2 CFP4 – Investment Strategies CFPC – Certification</p> <p>CFP® designation (Commenced after June 2023)</p> <p>CFP1 – FAAA Professionalism CFP2 – Applied Strategies 1 CFP3 – Applied Strategies 2 CFP4 – Investment Strategies CFPC – Certification Unit</p>	FIN101 Financial Markets and Economic Principles FIN102 Regulation, Ethics and Risk Management FIN206 Investment Management Two (2) x FIN200 General Electives	Master of Applied Finance
	FIN101 Financial Markets and Economic Principles FIN102 Regulation, Ethics and Risk Management FIN206 Investment Management Two (2) x FIS200 General Electives	Master of Financial Services
	FIN101 Financial Markets and Economic Principles FIN102 Regulation, Ethics and Risk Management FIN206 Investment Management FIN200 General Elective	Graduate Diploma of Applied Finance
	FIN101 Financial Markets and Economic Principles FIN102 Regulation, Ethics and Risk Management FIN206 Investment Management FIS200 General Elective	Graduate Diploma of Financial Services
	FIN101 Financial Markets and Economic Principles FIN102 Regulation, Ethics and Risk Management	Graduate Certificate in Applied Finance Graduate Certificate in Financial Services



	FIN101 Financial Markets and Economic Principles FIN200 General Elective	Graduate Certificate in Corporate Finance
	FPC004 Insurance Advice FPC008 Investment Advice FPC009 Complex Financial Planning FPE200 General Elective	Master of Financial Planning
	FPC004 Insurance Advice FPC008 Investment Advice	Graduate Diploma of Financial Planning
	FPC004 Insurance Advice	Graduate Certificate of Financial Planning
Life Risk Specialist Program (LRS®) CFP 1 & LRS 2 – Life Risk Principles for Professional Planners, program completion evidence required.	FPC004 Insurance Advice	Master of Financial Planning Graduate Diploma of Financial Planning Graduate Certificate of Financial Planning Master of Financial Services Graduate Diploma of Financial Services Graduate Certificate in Financial Services
Accredited Estate Planning Specialist Program (AEPS®) CFP 1 & AEPS Unit 2 – Estate Planning, program completion evidence required.	FPC005 Estate and Succession Planning	Master of Financial Planning Graduate Diploma of Financial Planning Master of Financial Services Graduate Diploma of Financial Services Graduate Certificate in Financial Services
Governance Institute of Australia (5-year currency)		
Successful completion of the Graduate Diploma of Applied Corporate Governance	Three (3) x FIN200 General Electives	Master of Applied Finance Graduate Diploma of Applied Finance
	Three (3) x FIS200 General Electives	Master of Financial Services Graduate Diploma of Financial Services
	FIN200 General Elective	Graduate Certificate in Applied Finance Graduate Certificate in Corporate Finance
	FIS200 General Elective	Graduate Certificate in Financial Services
Global Accounting Alliance (GAA) (10-year currency)		
Successful completion of a Chartered Accountant or Certified Public Accountant qualification awarded by one of the following GAA member organisations: <ul style="list-style-type: none"> Hong Kong Institute of Certified Public Accountants (HKICPA) Documentation is required for completion of the accounting program and for membership of the GAA organisation.	FIN102 Regulation, Ethics and Risk Management FIN103 Financial Analysis and Valuation FIN342 Applied Corporate Finance	Master of Applied Finance Graduate Diploma of Applied Finance Master of Financial Services Graduate Diploma of Financial Services
	FIN102 Regulation, Ethics and Risk Management FIN103 Financial Analysis and Valuation	Graduate Certificate in Applied Finance Graduate Certificate in Financial Services
	FIN103 Financial Analysis and Valuation FIN342 Applied Corporate Finance	Graduate Certificate in Corporate Finance
	FPE014 Financial Accounting Principles	Master of Financial Planning
<ul style="list-style-type: none"> The Institute of Chartered Accountants in England & Wales (ICAEW) The Institute of Chartered Accountants of Scotland (ICAS) The Institute of Chartered Accountants in Ireland (ICAI) Chartered Professional Accountants Canada (CPAC) 	FIN103 Financial Analysis and Valuation FIN342 Applied Corporate Finance FIN200 General Elective	Master of Applied Finance Graduate Diploma of Applied Finance
	FIN103 Financial Analysis and Valuation FIN342 Applied Corporate Finance FIS200 General Elective	Master of Financial Services Graduate Diploma of Financial Services
	FIN103 Financial Analysis and Valuation	Graduate Certificate in Applied Finance



Documentation is required for completion of the accounting program and for membership of the GAA organisation.	FIN342 Applied Corporate Finance	Graduate Certificate in Corporate Finance Graduate Certificate in Financial Services
	FPE014 Financial Accounting Principles	Master of Financial Planning
<ul style="list-style-type: none"> The Japanese Institute of Certified Public Accountants (JICPA). Documentation is required for completion of the accounting program and for membership of the GAA organisation.	FIN102 Regulation, Ethics and Risk Management Two (2) x FIN200 General Electives	Master of Applied Finance Graduate Diploma of Applied Finance
	FIN102 Regulation, Ethics and Risk Management Two (2) x FIS200 General Electives	Master of Financial Services Graduate Diploma of Financial Services
	FIN102 Regulation, Ethics and Risk Management FIN200 General Elective	Graduate Certificate in Applied Finance
	FIN102 Regulation, Ethics and Risk Management FIS200 General Elective	Graduate Certificate in Financial Services
	FIN200 General Elective	Graduate Certificate in Corporate Finance
	FPE014 Financial Accounting Principles	Master of Financial Planning
	<ul style="list-style-type: none"> The South African Institute of Chartered Accountants (SAICA) The American Institute of Certified Public Accountants (AICPA) Documentation is required for completion of the accounting program and for membership of the GAA organisation.	Three (3) x FIN200 General Electives
Three (3) x FIS200 General Electives		Master of Financial Services Graduate Diploma of Financial Services
FIN200 General Elective		Graduate Certificate in Applied Finance Graduate Certificate in Corporate Finance
FIS200 General Elective		Graduate Certificate in Financial Services
FPE014 Financial Accounting Principles		Master of Financial Planning
Global Association of Risk Professionals (GARP) (10-year currency)		
Financial Risk Manager (FRM) certification	FIN201 Quantitative Applications in Finance FIN204 Fundamentals of Financial Risk FIN251 Fixed Income Securities FIN351 The Derivatives Market Two (2) x FIN200 General Electives	Master of Applied Finance
	FIN201 Quantitative Applications in Finance FIN204 Fundamentals of Financial Risk FIN251 Fixed Income Securities FIN351 The Derivatives Market Two (2) x FIS200 General Electives	Master of Financial Services
	FIN201 Quantitative Applications in Finance FIN204 Fundamentals of Financial Risk Two (2) x FIN200 General Electives	Graduate Diploma of Applied Finance
	FIN201 Quantitative Applications in Finance FIN204 Fundamentals of Financial Risk Two (2) x FIS200 General Electives	Graduate Diploma of Financial Services
	FIN201 Quantitative Applications in Finance FIN204 Fundamentals of Financial Risk	Graduate Certificate in Applied Finance Graduate Certificate in Financial Services
	FIN200 General Elective	Graduate Certificate in Corporate Finance

SMSF Association		
SMSF Specialist Adviser Designation (SSA) (Studied through the SMSF Association, University of Adelaide, or Kaplan Professional only)	FPE020 SMSF Regulation and Taxation	Master of Financial Planning Master of Financial Services Graduate Diploma of Financial Services Graduate Certificate in Financial Services
The Stockbrokers and Financial Advisers Association (SAFAA) / The Stockbrokers Association of Australia		
Successful completion of the Professional Stockbrokers Program / Professional Diploma in Stockbrocking	FPC008 Investment Advice	Master of Financial Planning Graduate Diploma of Financial Planning Master of Financial Services Graduate Diploma of Financial Services Graduate Certificate in Financial Services