

2024SP5 Assessment Schedule

Financial Planning Subjects

Subject code	Subject Name	Assessment Type	Assessment Dates		
FPC001B	Economic and Legal Context for Financial Planning	Assignment 1	19 September		
		Assignment 2	14 October		
		Assignment 3	11 November		
FPC002B	Ethics and Professionalism in Financial Advice	Task	16 September		
		Assignment 1	14 October		
		Assignment 2	11 November		
FPC003	Superannuation and Retirement Advice	Quiz	27 September		
		Assignment 1	14 October		
		Assignment 2	11 November		
FPC004	Insurance Advice	Quiz 1	20 September		
		Assignment 1	30 September		
		Quiz 2	1 November		
		Assignment 2	11 November		
FPC005	Estate and Succession Planning	Quiz 1	20 September		
		Assignment 1	7 October		
		Quiz 2	25 October		
		Assignment 2	11 November		
FPC006	Taxation for Financial Planning	Quiz 1	27 September		
		Assignment 1	7 October		
		Quiz 2	1 November		
		Assignment 2	11 November		
FPC007B	Client Engagement Skills	Task	16 September		
		Quiz	4 October		
		Oral Assignment	14 October		
		Assignment	11 November		
FPC008	Investment Advice	Assignment 1	19 September		
		Assignment 2	14 October		
		Assignment 3	11 November		
FPC009	Complex Financial Planning	Task	16 September		
		Assignment 1	14 October		
		Assignment 2	11 November		
FPE010	Aged Care	Task	16 September		
		Assignment 1	7 October		
		Assignment 2	11 November		
FPE011	Debt Strategies	Task	16 September		
		Assignment 1	14 October		
		Assignment 2	11 November		
FPE012	Marketing for Financial Planning Practices	Assignment 1	16 September		
		Assignment 2	14 October		
		Assignment 3	11 November		
FPE013	Business Planning and Practice Management	Task	16 September		
		Assignment 1	14 October		
		Assignment 2	11 November		
FPE014	Financial Accounting Principles	Assignment	30 September		
		Exam	11 November	12 November	13 November
FPE015	Derivatives in Financial Planning	Quiz 1	20 September		
		Assignment 1	30 September		
		Quiz 2	1 November		
		Assignment 2	11 November		
FPE020	SMSF Regulations and Taxation	Task	16 September		
		Assignment 1	30 September		
		Quiz	1 November		
		Assignment 2	11 November		
KAP001	Capstone Project	Task	16 September		
		Assignment 1	7 October		
		Assignment 2	11 November		

*Individuals are required to select one exam date only.

MFP 2024SP5 V1 13.06.2024