

2024SP5 Assessment Schedule

Financial Planning Subjects

| Subject code | Subject Name | Assessment Type | Assessment Dates | | |
|--------------|---|-----------------|------------------|-------------|-------------|
| FPC001B | Economic and Legal Context for Financial Planning | Assignment 1 | 19 September | | |
| | | Assignment 2 | 14 October | | |
| | | Assignment 3 | 11 November | | |
| FPC002B | Ethics and Professionalism in Financial Advice | Task | 16 September | | |
| | | Assignment 1 | 14 October | | |
| | | Assignment 2 | 11 November | | |
| FPC003 | Superannuation and Retirement Advice | Quiz | 27 September | | |
| | | Assignment 1 | 14 October | | |
| | | Assignment 2 | 11 November | | |
| FPC004 | Insurance Advice | Quiz 1 | 20 September | | |
| | | Assignment 1 | 30 September | | |
| | | Quiz 2 | 1 November | | |
| FPC005 | Estate and Succession Planning | Assignment 2 | 11 November | | |
| | | Quiz 1 | 20 September | | |
| | | Assignment 1 | 7 October | | |
| FPC006 | Taxation for Financial Planning | Quiz 2 | 25 October | | |
| | | Assignment 2 | 11 November | | |
| | | Quiz 1 | 27 September | | |
| FPC007B | Client Engagement Skills | Assignment 1 | 7 October | | |
| | | Quiz 2 | 25 October | | |
| | | Assignment 2 | 11 November | | |
| FPC008 | Investment Advice | Task | 16 September | | |
| | | Assignment 1 | 19 September | | |
| | | Assignment 2 | 14 October | | |
| FPC009 | Complex Financial Planning | Assignment 3 | 11 November | | |
| | | Task | 16 September | | |
| | | Assignment 1 | 14 October | | |
| FPE010 | Aged Care | Assignment 2 | 11 November | | |
| | | Task | 16 September | | |
| | | Assignment 1 | 7 October | | |
| FPE011 | Debt Strategies | Assignment 2 | 11 November | | |
| | | Task | 16 September | | |
| | | Assignment 1 | 14 October | | |
| FPE012 | Marketing for Financial Planning Practices | Assignment 1 | 16 September | | |
| | | Assignment 2 | 14 October | | |
| | | Assignment 3 | 11 November | | |
| FPE013 | Business Planning and Practice Management | Task | 16 September | | |
| | | Assignment 1 | 14 October | | |
| | | Assignment 2 | 11 November | | |
| FPE014 | Financial Accounting Principles | Assignment | 30 September | | |
| | | Exam | 11 November | 12 November | 13 November |
| FPE015 | Derivatives in Financial Planning | Quiz 1 | 20 September | | |
| | | Assignment 1 | 30 September | | |
| | | Quiz 2 | 1 November | | |
| FPE020 | SMSF Regulations and Taxation | Assignment 2 | 11 November | | |
| | | Task | 16 September | | |
| | | Assignment 1 | 30 September | | |
| KAP001 | Capstone Project | Quiz | 1 November | | |
| | | Assignment 2 | 11 November | | |
| | | Task | 16 September | | |
| KAP001 | Capstone Project | Assignment 1 | 7 October | | |
| | | Assignment 2 | 11 November | | |

*Individuals are required to select one exam date only.

MFP 2024SP5 V3 16.07.2024